UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF ALABAMA

BA-4 FORM - FILE QUARTERLY WITH THE CLERK OF COURT

ATTACH PHOTOCOPY OF BANK STATEMENT FOR EACH MONTH FOR EACH BANK ACCOUNT AND PHOTOCOPY OF EACH CHECK IN THE AMOUNT OF $5,000 OR MORE.

In Re: _____ **Case No.** _____

CHAPTER 11 POSTCONFIRMATION REPORT

Initial Report due within 60 days from confirmation of plan

Report for the calendar quarter ending (Circle One)

Initial Report March 31 June 30 September 30 December 31

BANK ACCOUNTS

BANK	TYPE ACCOUNT	ACCOUNT NUMBER	QUARTER ENDING	BALANCE

1. **Have the provisions of the confirmed plan been complied with?**

   Yes _____ **No** _____

2. **Does the plan propose the sale or transfer of any property?**

   Yes _____ **No** _____

3. **Has distribution under the plan been commenced?**

   Yes _____ **No** _____

4. SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN

	Current Quarter	Paid to Date	Balance Due
A. Fees and Expenses:			
1) Trustee compensation	_____	_____	_____
2) Fee for attorney for trustee	_____	_____	_____
3) Fee for attorney for debtor	_____	_____	_____
4) Other professionals	_____	_____	_____
5) All expenses, including trustee	_____	_____	_____
B. Distributions:			
6) Secured creditors	_____	_____	_____
7) Priority creditors	_____	_____	_____
8) Unsecured creditors	_____	_____	_____
9) Equity security holders	_____	_____	_____
10) Other payments or transfers	_____	_____	_____
_____			
_____			
_____			
Total Plan Payments (Sum of lines 1-10)	_____	_____	_____

5. SUMMARY OF STATUS ON CONSUMMATION OF PLAN

Are plan payments current? **Yes** _____ **No** _____

If no, attach explanatory statement identifying payments not made (by creditor, amount and date due), reason for non-payment and an estimated date as to when payments will be brought current.

Are quarterly fees due to the Clerk, U. S. Bankruptcy Court current?

Yes _____ **No** _____

If no, state amount due: Quarter ending: _____ **Amt Due: $**_____

6. **What specific matters does the Court need to resolve prior to closing the case, (i.e., adversary proceedings, claim disputes, etc.)? If applicable, please complete the following:**

Nature	Parties	Case No.	Date Resolved

7. **Other matters to be performed prior to substantial consummation of the plan and estimated date of substantial consummation:**

_____

_____

_____

_____

_____

_____

_____

I HEREBY CERTIFY THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THE INFORMATION CONTAINED ON THESE 3 PAGES IS TRUE AND CORRECT.

Date _____

_____ **(Signature)**

_____ **(Type Name)**