

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF ALABAMA**

In re: \_\_\_\_\_ Case No. \_\_\_\_\_

**BA-2 FORM - FILE QUARTERLY WITH THE CLERK OF COURT  
QUARTERLY FEE STATEMENT**

(Pursuant to Fed. R. Bankr. P. 2015(a)(5))

The check for payment of the quarterly fee should be attached to this Quarterly Fee Statement and filed with the Clerk of Court at 201 St. Louis St, Mobile, AL 36602

**FOR CALENDAR QUARTER ENDING (CIRCLE ONE)**

March 31      June 30      September 30      December 31

Monthly Disbursement amount should be same as amount shown on BA-1 Report, Pg 2, E

|      | MONTH  | DISBURSEMENTS* |
|------|--|----------------|
| I.   | _____  | \$ _____       |
|      | _____  | \$ _____       |
|      | _____  | \$ _____       |
|      | <b>TOTAL DISBURSEMENTS FOR QUARTER</b>                                 | \$ _____       |
| II.  | <b>QUARTERLY FEE OWED PURSUANT TO<br/>28 U.S.C. SECTION 1930(a)(6)</b> | \$ _____       |
| III. | <b>QUARTERLY FEE PAID (Attach proof of payment)</b>                    | \$ _____       |

I, \_\_\_\_\_, acting as the duly authorized agent for the Debtor-in-possession (trustee) declare under penalty of perjury under the laws of the United States that I have read and certify that the figures, statements, disbursements, itemizations and account balances as listed in this BA-2 Form are true and correct as of the date of this report to the best of my knowledge, information and belief.

Date \_\_\_\_\_

\_\_\_\_\_ (Signature)  
For the Debtor-in-possession (trustee) Title  
\_\_\_\_\_  
(Print or type name of person signing declaration)  
Address \_\_\_\_\_  
\_\_\_\_\_  
Phone \_\_\_\_\_

\* For periods subsequent to plan confirmation, this includes payments pursuant the confirmed plan as well as all other disbursements.

In re: \_\_\_\_\_ Case No. \_\_\_\_\_

FOR THE CALENDAR QUARTER ENDING (CIRCLE ONE)

March 31    June 30    September 30    December 31

**BANK ACCOUNTS**

| <b>BANK</b> | <b>TYPE<br/>ACCOUNT</b> | <b>ACCOUNT<br/>NUMBER</b> | <b>QUARTER<br/>ENDING</b> | <b>BALANCE</b> |
|-------------|-------------------------|---------------------------|---------------------------|----------------|
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |
|             |                         |                           |                           |                |

FINANCIAL STATEMENT FOR THE CALENDAR QUARTER ENDING \_\_\_\_\_

**COMPARATIVE BALANCE SHEET**

BASIS (Check one: \_\_\_ Accrual \_\_\_ Cash)<sup>1</sup>

|  | CURRENT<br>POSITION <sup>2</sup> | SAME QUARTER<br>ONE YEAR AGO |
|--|----------------------------------|------------------------------|
| <b>ASSETS</b>  |                                  |                              |
| A) Current   | \$ _____                         | \$ _____                     |
| B) Fixed<br>(less depreciation)  | \$ _____                         | \$ _____                     |
| C) TOTAL ASSETS (A + B) <sup>3</sup>                                   | \$ _____                         | \$ _____                     |
| <b>LIABILITIES</b>   |                                  |                              |
| D) Current<br>(including current portion of long term debt)            | \$ _____                         | \$ _____                     |
| E) Long Term<br>(excluding current portion of long term debt)          | \$ _____                         | \$ _____                     |
| F) TOTAL LIABILITIES (D + E)   | \$ _____                         | \$ _____                     |
| G) NET WORTH / EQUITY (C - F)<br>(total assets less total liabilities) | \$ _____                         | \$ _____                     |
| H) TOTAL LIABILITIES & NET WORTH / EQUITY<br>(F + G) <sup>4</sup>      | \$ _____                         | \$ _____                     |

<sup>1</sup> "ACCRUAL" MEANS: ACCOUNTING FOR INCOME AND EXPENSES EITHER WHEN EARNED OR INCURRED BY THE COMPANY VERSUS THE "CASH" METHOD WHEREIN INCOME AND EXPENSES ARE RECOGNIZED WHEN RECEIVED OR PAID.

<sup>2</sup> "CURRENT POSITION" MEANS: THE DEBTOR'S FINANCIAL POSITION AS OF THE CLOSE OF THE LAST FULL QUARTER PRIOR TO FILING BANKRUPTCY. IF ONE OR MORE QUARTERS HAS PASSED SINCE THE BANKRUPTCY WAS FILED THE LAST FULL QUARTER'S FIGURES SHOULD BE REPORTED.

<sup>3</sup> C SHOULD BE EQUAL TO H.

<sup>4</sup> H SHOULD BE EQUAL TO C.