

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF ALABAMA

BA-1 FORM - FILE MONTHLY WITH THE CLERK OF COURT

ATTACH PHOTOCOPY OF BANK STATEMENTS FOR EACH BANK ACCOUNT
AND PHOTOCOPY OF EACH CHECK IN THE AMOUNT OF \$5,000 OR MORE.

In Re: _____ Case No. _____

STATEMENT OF AFFIRMATIONS FOR MONTH ENDING _____

As the responsible party for the Debtor-in-Possession, I hereby affirm

1. That all post petition taxes as described in paragraph C of the Order requiring this form, are currently paid or deposited;
2. That the insurance, as described in paragraph E of the Order requiring this form, is currently in force;
3. That new books and records were opened and are being maintained monthly and are all current;
4. That new bank accounts were opened as "Chapter 11 Debtor-In Possession" accounts and are currently balanced;
5. That I have otherwise complied with all requirements of the above mentioned Order; and
6. That at the present time, it is my judgment and belief that the assets of this debtor could be liquidated for \$ _____.

I HEREBY CERTIFY THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THE INFORMATION CONTAINED ON THESE 3 PAGES IS TRUE AND CORRECT.

DATE _____

_____ (Signature)

_____ (Type Name)
Responsible Party

_____ (Title)

_____ (Address)

_____ (City, State)

_____ (Telephone)

IN RE: _____ CASE NO. _____

FINANCIAL REPORT FOR MONTH ENDING _____

CASH RECEIPTS & DISBURSEMENTS

A) CASH ON HAND (START OF PERIOD) A _____

B) RECEIPTS: (Itemize by major category) (Transfer from line G from last report)

_____ \$ _____

C) TOTAL RECEIPTS: (SUM B) C _____

D) DISBURSEMENTS:

_____ \$ _____

E) TOTAL DISBURSEMENTS: (SUM D) E _____

F) SURPLUS/DEFICIT: (C-E) F _____

G) CASH ON HAND: (END OF PERIOD) (A+F) G _____

(Transfer to line A on next report)

PROFIT & LOSS STATEMENT

1) NET SALES (Total Sales for Period) \$ _____

2) COST OF SALES (Cost of Materials, labor, etc.) \$ _____

3) GROSS PROFITS (1-2) \$ _____

4) OPERATING, RECURRING EXPENSES (Overhead, etc) \$ _____

5) INCOME/(LOSS) (from operations) (3-4) \$ _____

6) NON-OPERATING, NON-RECURRING EXPENSES \$ _____

7) NET INCOME (LOSS) (5-6) \$ _____

8) COST OF INVENTORY ACQUIRED THIS MONTH \$ _____

In Re: _____ Case No. _____

FINANCIAL REPORT FOR MONTH ENDING _____

AGING OF ACCOUNTS RECEIVABLE

A) 0 - 30 DAYS	\$ _____	
B) 31 - 60 DAYS	\$ _____	
C) 61 - 90 DAYS	\$ _____	
D) 91 - 120 DAYS	\$ _____	
E) 120 DAYS AND OVER	\$ _____	
F) TOTAL (A thru E)		\$ _____

AGING OF POST PETITION ACCOUNTS PAYABLE

A) 0 - 30 DAYS	\$ _____	
B) 31 - 60 DAYS	\$ _____	
C) 61 - 90 DAYS	\$ _____	
D) 90 - 120 DAYS	\$ _____	
E) 120 DAYS AND OVER	\$ _____	
F) TOTAL (A thru E)		\$ _____

ITEMIZATION OF CURRENT PAYROLLS

A) OFFICERS	\$ _____	
B) EMPLOYEES	\$ _____	
C) INSIDERS (As defined in 11 U.S.C. Section 101(30) other than above.)	\$ _____	
D) TOTAL (A + B + C)		\$ _____